

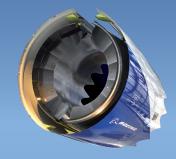
www.aaig.at

Products & Competencies

Austrian aircraft manufacturing history dates back to the 1900s, when Etrich started to develop planes like the "Etrich Taube" and Wiener Neustadt became the first airfield and aircraft production site in the Austro-Hungarian Empire. In the last two decades, Austria was able to build on this tradition and its key values such as productivity, quality, flexibility and reliability.

The Austrian Aeronautics/Supply/Industry has grown rapidly since the 1980s, increasing its annual turnover up to two billion € over the last 30 years - all that with an export share of almost 100%. Austrian companies operate successfully in many niches and supply chains of the international aeronautics industry, especially as valued experts for composites (interiors & structures), metal & metal processing (Ti, Al, Mg), plastics, small aircraft (especially for General Aviation) and various UAS, engines, manufacturing technology, test equipment, communication, electronics, interiors and equipments.

Find all current members of the Austrian Aeronautics Industries Group as well as their complete competencies, contact details and background information on our website: www.aaig.at



COMPOSITES & PLASTICS

- FACC
- ISOVOLTA
- Peak Technology



RESEARCH

- Antonov Engineering
- Austrian Institute of Technology (AIT) & LKR (Light Metals Ranshofen)
- FH JOANNEUM Luftfahrt / Aviation
- Induce
- INTALES Engineering Solutions
- Stephan GmbH
- TU Vienna Working Group Aviation
- Vienna Climatic Wind Tunnel (RTA)



■ Falcon Airfreight

SMALL AIRCRAFT, ENGINES & UAS

- Diamond Aircraft Industries
- Dynamic Perspective
- Riegl Laser Measurement Systems
- SCHIEBEL



COMMUNICATION, ELECTRONICS & INFORMATION SYSTEMS

- FREQUENTIS
- HiCo-ICS
- TTTech



INDUSTRIAL ASSOCIATIONS & INSTITUTIONS

■ Federation of Austrian Industries (IV)



METAL & METAL PROCESSING

- Alu Menziken Euromotive
- AMAG rolling
- Antemo
- Hydro Extrusion Nenzing
- MAGNA STEYR Aerospace
- Pankl Aerospace Systems Europe
- Schoeller-Bleckmann Aerospace Technology
- voestalpine BÖHLER Bleche
- voestalpine BÖHLER Edelstahl
- voestalpine BÖHLER Profil
- voestalpine BÖHLER Aerospace
- Zoerkler Gears



SERVICE & MAINTENANCE

INTERIORS, EQUIPMENT &

- Air Ambulance Technology (AAT)
- F. LIST
- GREINER aerospace

- MCE
- TEST-FUCHS
- WFL Millturn Technologies

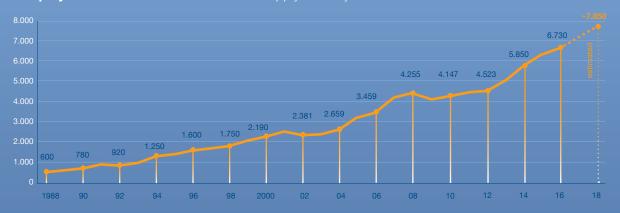
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Facts & Figures

Sales of the Austrian Aeronautics/Supply/Industry (in M€)



Employment of the Austrian Aeronautics/Supply/Industry



Worldwide Markets of the Austrian Aeronautics/Supply/Industry



24% USA

50% Europe Airbus Group (fixed wing & helicopter), Leonardo, BAE, RR, Safran, MTU, Suppliers, Airports, Airlines, ...

Boeing, GE, Sikorsky,

8% Canada & South America

Bombardier, Embraer, Suppliers, Airports, Airlines, ...

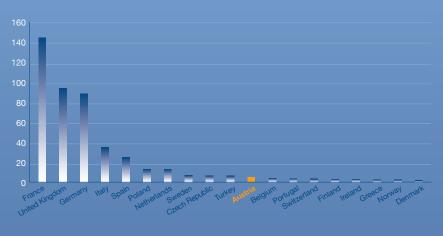
8% ASIA

AVIC/COMAC, Suppliers Airports, Airlines, ...

6% Other Countries

UAC (Sukhoi), Suppliers

European Aeronautics Industry Employment (in '000)



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About AAI

The Austrian Aeronautics Industries Group (AAI), founded as a non-profit organisation in 1999, is the national association of the Austrian Aeronautics/Supply/Industry. AAI represents – on national and international matters – the common interests of its more than 35 members: Austrian companies and organisations with business or research activities in the Aeronautics/Supply/Industry as well as in the sector of Aircraft Maintenance & Service.

AAI organises joint information exchange as well as marketing and networking activities of its members towards national bodies in Austria and the international aeronautics industry. Furthermore, AAI and its member companies are also members of ASD (Aerospace & Defence Industries Association of Europe), and therefore fully integrated into the respective European information and decision-making processes. Many members of AAI are engaged in manifold ASD bodies. In addition, AAI regularly hosts trainings about topics like DOA, POA, 9100, STE, Part145 or DO178/254.

AAI has the following working bodies:

- ▶ The General Assembly meets twice per year to bring all members of AAI together. It decides on the general strategy of the entire association, facilitates the information exchange among all our members and elects the board, the Secretary General as well as the Deputy Secretary General.
- ▶ Our **Board** consists of top managers and directors of leading Aeronautics/Supply/Companies from all over Austria. It decides on the implementation of our general strategy and elects the **President** of AAI.
- ▶ The Secretary General & the AAI Office are responsible for all day-to-day activities of AAI, in particular the operational implementation of the general strategy and its further development.

► Our three Working Groups

The Quality Committee (AAI-QC) coordinates all activities related to Quality Management, particularly the Austrian implementation of the ICOP Scheme for the assessment and certification of Supplier Quality Management Systems (e.g. AS/EN 9100). AAI has also installed the ILS Working Group Austria (AAI-ILS-WG), dealing with all issues related to Integrated Logistics Support (ILS), e.g. standards from the ASD Suite of ILS Specifications like S1000D. The Austrian UAS Working Group (AAI-UAS-WG) takes care of all topics related to Unmanned Aircraft Systems (also as member of UVSI and UAV-DACH). All AAI-members are entitled to nominate their experts for our Working Groups.

